

有關 虛擬資產交易之附加協議**ADDITIONAL AGREEMENT IN RESPECT OF TRANSACTION RELATING TO
VIRTUAL ASSETS**

日期 Date: _____

本虛擬資產交易帳戶附加協議(以下簡稱“本協議”)是於 20____年____月____日由列下列雙方所簽訂：
THIS ADDITIONAL AGREEMENT IN RESPECT OF TRANSACTION RELATING TO VIRTUAL ASSETS
("Agreement") is made on _____ [DATE] between:

客戶姓名: _____ 客戶賬號: _____

住宅地址: _____

(以下簡稱“本人/吾等”)；及

Client Name: _____ Client Number: _____

Residential Address: _____

(hereinafter called "I/We" or "My/Our" or "Me/Us"); and

勝利證券有限公司，為證監會註冊機構，證監註冊編號：ABN091，其香港辦事處為香港上環德輔道中308號20樓全層，經營 類別 1 (證券交易)、類別 2 (期貨合約交易)、類別 4 (就證券提供意見)及 類別 9 (提供資產管理) 受規管活動業務(以下簡稱“勝利證券”)。

Victory Securities Company Limited, a licenced corporation of Securities and Futures Commission with central entity number: ABN091, incorporated in Hong Kong, operating RA1 (Dealing in Securities), RA2 (Dealing in Futures Contracts), RA4 (Advising on Securities) and RA9 (Asset Management) business, and having its registered office at 20/F, 308 Central Des Voeux, No. 308 Des Voeux Road Central, Sheung Wan, Hong Kong (hereinafter called "Victory").

就勝利證券根據本人/吾等之指令(“指令”)所作虛擬資產交易(“交易”)，本人/吾等謹此同意如下：-

In consideration of Victory entering into transactions relating to virtual assets ("Transactions") in accordance with My/Our instruction ("Instruction"), I/We hereby agree that:-

- (1) 以本人/吾等姓名在勝利證券開立虛擬資產交易帳戶並在綜合帳戶安排下虛擬資產交易；
- (1) I/We open a virtual asset ("VA") trading account with Victory in My/Our name for the purpose of VA dealing under an omnibus account arrangement;
- (2) 所有由勝利證券及其代理經紀於其任何戶口所進行的該等交易將根據本協議之條款不時修訂及如情況許可下將預先通知本人/吾等；
- (2) All Transactions carried out by Victory and its agents/brokers in any of its accounts will be amended from time to time in accordance with the terms of Agreement and I/We will be notified in advance if the circumstances permit;
- (3) 本人/吾等將受有關交易的規格、章程內之條款與條件及/或其他要約文件(“文件”)之約束，本人/吾等不會傳遞此等文件予任何人；
- (3) I/We shall be bound by the terms and conditions of all specifications, offering, circulars, information memorandums and/or other documents ("Documents") covering such Transactions and I/We shall not pass the Documents to any other person;
- (4) 本人/吾等確保其取得適用於任何交易之任何政府或其他監管機構或當局之一切所需授權、批准及同意，並且遵從有關條款及該等機構及當局之一切適用規例；
- (4) I/We ensure that I/We have obtained all required authorizations, approvals and consents from any government or other regulatory body or authority applicable to any Transactions and complied with the relevant terms and all applicable regulations of such body and authority;

有關 虛擬資產交易之附加協議(續)

**ADDITIONAL AGREEMENT IN RESPECT OF TRANSACTION RELATING TO
VIRTUAL ASSETS (CONTINUED)**

- (5) 本人/吾等在進行任何相關虛擬資產交易活動時，假如勝利證券向本人/吾等招攬銷售或建議任何虛擬資產產品，該產品必須是勝利證券經考慮本人/吾等的財政狀況、投資經驗及投資目標後而認為合理地適合本人/吾等的。本協議的其他條文或任何其他勝利證券可能要求本人/吾等簽署的文件及勝利證券可能要求本人/吾等作出的聲明概不會減損本條款的效力；
- (5) When I/We conduct any relevant VA trading activities, if Victory solicits the sale or recommends any VA product to Me/Us, the product must be a product of Victory in subsequent to considering My/Our financial situation, investment experience and investment objectives and consider that it is reasonably suitable for Me/Us. None of the other provisions of the Agreement or any other document that Victory may require Me/Us to sign and any declaration that Victory may require Me/Us to make shall derogate from the validity of these terms;
- (6) 本人/吾等須向勝利證券繳付不時釐定及知會本人/吾等之交易所就合約訂明之佣金及交易費用，以及勝利證券附加收費，包括但不限於任何報酬、利息、銀行費用、代理人及托管費用，以及勝利證券將收取依照本協議與任何交易有關之所有由勝利證券向本人/吾等收取之佣金及費用單張；
- (6) I/We shall pay to Victory the commissions and transaction fees stipulated in the contract by the exchange that determines and informs Me/Us from time to time, as well as additional charges of Victory, including but not limited to any remuneration, interest, bank charges, agency and custody fees, and Victory will receive all commissions and fees charged by Victory to Me/Us in connection with any Transactions in accordance with the Agreement;
- (7) 本人/吾等以主事人身份購入虛擬資產，並不是任何人士之代理人；
- (7) I/We shall purchase the VA as principal and not a nominee for any person;
- (8) 本人/吾等同意，在關乎勝利證券與本人訂立有關合約的成交單據中載入有關購買或售賣同一描述的虛擬資產的每個單位平均價格；
- (8) I/We agree, include in the contract note in respect of the relevant contract has been entered between Victory and Me/Us, the average price per unit for the purchase or sale of the same description of virtual assets;
- (9) 本人/吾等已進行細心分析及調查，並作出獨立決定進行有關交易；
- (9) I/We have performed My/Our own due diligence and investigation and I/We have made My/Our own independent decision to enter into the relevant Transactions;
- (10) 勝利證券並不負責檢查、核證或確定有關指令及/或交易之合法性、恰當性及適合性；
- (10) Victory shall not be responsible for checking, verifying or confirming the legality, suitability and appropriateness of any Instruction and/or Transactions;
- (11) 勝利證券可全權決定拒絕代客戶達成任何交易或訂立任何合約，而無須給予任何理由；
- (11) Victory may at its sole discretion refuse to enter into any Transactions or enter into any contract on behalf of the client without giving any reason;
- (12) 本人/吾等已根據本人/吾等自行之判斷及獨立專業意見對有關交易之合法性、恰當性及適合性作出評估；
- (12) I/We have based myself/ourselves upon My/Our own judgment and upon advice from such independent professional advisers as I/We deem necessary in considering the legality, suitability and appropriateness of the Transactions;
- (13) 本人/吾等並無倚賴任何勝利證券之言論或建議，勝利證券及其僱員、代理人或代表毋須就其發表之言論或建議負責；
- (13) I/We have not relied on any representation or advice by Victory and neither Victory nor its employees, agents or representatives shall have any liability in respect of the same if expressed at all;
- (14) 本人/吾等需負責所有經勝利證券為本人/吾等作出之交易，而勝利證券毋須為此等交易履行任何付款或其他責任；
- (14) I/We shall be bound by all Transactions entered into by Victory, and Victory shall not in any way be liable for the payment or other obligations in respect of such Transactions;

有關 虛擬資產交易之附加協議(續)

**ADDITIONAL AGREEMENT IN RESPECT OF TRANSACTION RELATING TO
VIRTUAL ASSETS (CONTINUED)**

- (15) 在虛擬資產發行人/托管人/交易所無力償付債務或破產時，本人/吾等可能不能收回所支付購買虛擬資產之款項；
- (15) The amount I/We paid for the VA may not be recoverable in the event an issuer/custodian/exchange is insolvent or in bankruptcy;
- (16) 本人/吾等明確同意免除勝利證券一切因應交易而產生之債務、索償、成本費用(包括法律費用)、訴訟或損失。為免產生疑問，勝利證券毋須負責任何虛擬資產發行人/托管人/交易所之付款失責行為；
- (16) I/We hereby expressly agree to exclude Victory from all liabilities, claims, damages, costs (including legal cost), proceedings or damages arising out of the Transaction. For the avoidance of doubt, Victory shall not be liable for any default in payment by the issuer/custodian/exchange of the VA;
- (17) 本人/吾等同意全數彌償及使勝利證券及其主管、僱員及代理人就其直接受本人/吾等之指令及其行事而引起之一切直接或間接損失、索償、成本費用(包括法律費用)、訴訟或債務不須負上任何責任；
- (17) I/We agree to fully indemnify and keep harmless Victory and its officers, employees and agents against any loss, claim, damage, cost (including legal cost), proceedings or liability which any of them may incur or suffer directly or indirectly pursuant to or in connection with your accepting My/Our Instruction and acting thereon;
- (18) 勝利證券毋須因行使有關在交易上令勝利證券之任何或全部權利或採取或不採取行動(包括任何法律行動或訴訟)而負上任何責任；
- (18) Victory shall incur no liability whatsoever in exercising any or all of Victory's right or for taking or not taking any action (including any legal action or proceeding) in connection with any Transactions;
- (19) 勝利證券為本人/吾等之全權代理人，一切風險由本人/吾等負責。任何與或經其他證券經紀或對手之交易，本人/吾等同意有關協議書可以明確列出勝利證券是以主事人身份與其交易或勝利證券之權利和責任是不可轉移的，但這些條文並不影響勝利證券與本人/吾等交易上作為本人/吾等代理人之身份。本人/吾等同意與每一經紀或對手之有關交易，均受其規則、條款與條件所約束；
- (19) Victory acts as My/Our agent for My/Our sole risk and account. For any Transaction with or through any broker or counterpart, I/we appreciate that Victory's Agreement with him may expressly provide that as against him Victory acts as principal or that Victory's rights and obligations are not transferable. However, such provisions will not affect Victory's capacity as My/Our agent in My/Our transaction with Victory. I/We agree that the relevant transaction with each broker or counterpart will be subject to the rules, terms and conditions as stipulated him;
- (20) 一旦由本人/吾等/勝利證券遵照該等條款之規定向對方發出書面通知，本人/吾等/勝利證券可即時結束該賬戶。惟勝利證券在收到此書面結束通知前已依據本人/吾等之指示而執行之事務，仍然有效及對本人/吾等或本人/吾等的遺產代理人或本人/吾等的權益承繼人有約束力；
- (20) The Account may be closed by Victory or by Me/Us at any time and for any reason forthwith upon written notice being given in accordance with the Terms and Conditions to the other provided that all acts performed by Victory in accordance with My/Our instructions prior to Victory receiving written notice of such termination shall be valid and binding on Me/Us and My/Our personal representatives or successors in title;
- (21) 當向本人/吾等提供虛擬資產交易服務時，本人/吾等須於任何時間都是勝利證券第 1 類受監管活動(證券交易)業務的客戶，這意味著如果本人/吾等的證券賬戶被關閉，本人/吾等的虛擬資產交易賬戶也將一併被關閉；
- (21) When VA dealing services are provided to me/us, I/we agree and acknowledge that I/we must remain at all times a client in respect of Victory's business in Type 1 regulated activity (dealing in securities); which means that if my/our securities account is closed, my/our VA account will also be closed
- (22) 本協議將約束本人/吾等及本人/吾等之繼承人，無論此等人士是否發出有關指令；
- (22) This Agreement shall be binding and enure to the benefit of My/Our successors, whether or not such person has initiated the Instruction;

有關 虛擬資產交易之附加協議(續)

**ADDITIONAL AGREEMENT IN RESPECT OF TRANSACTION RELATING TO
VIRTUAL ASSETS (CONTINUED)**

- (23) 本人/吾等之客戶資金將受到與《證券及期貨條例》(香港法例第 571 章)下“客戶資金”同等水平的保護；
- (23) My/Our client money shall receive the same level of protection as that afforded to "client money" under the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong);
- (24) 持牌虛擬資產交易所(即虛擬資產交易平台營運者，VATP)將提供保險，以涵蓋因黑客攻擊或持牌虛擬資產交易所或其相關實體違約而導致的客戶虛擬資產損失之賠償；勝利證券僅在該保險未能完全滿足勝利證券對客戶之責任時，承擔剩餘賠償責任；
- (24) The Licensed Virtual Asset Exchange (i.e., Virtual Asset Trading Platform Operators, VATP) shall provide insurance to cover compensation for losses of client virtual assets arising from hacking or defaults by the Licensed Virtual Asset Exchange or its associated entities; Victory shall only be obligated to bear any residual compensation to the client in circumstances where such insurance does not fully cover the obligations that Victory is required to fulfill;
- (25) 對於在持牌虛擬資產交易所上處理客戶虛擬資產的投票、硬分叉及空投的政策及程序，本人/吾等同意遵守勝利證券及相關交易所制定的政策。具體而言，勝利證券將：(i) 於投票事件中，提前通知本人/吾等有關投票詳情及程序，並在可行情況下代為傳遞本人/吾等的投票指示；(ii) 於硬分叉事件中，根據交易所的指引支持新資產的分派，並在合理可行的情況下將新資產記入本人/吾等的賬戶；(iii) 於空投事件中，確保符合資格的客戶虛擬資產按比例記入本人/吾等的賬戶，並在空投分派前提供相關通知。勝利證券將確保所有相關程序符合證監會的監管要求，並在合理情況下提供透明的溝通；
- (25) Regarding the policies and procedures for handling client virtual assets in respect of voting, hard forks, and airdrops on Licensed Virtual Asset Exchange, I/We agree to comply with the policies established by Victory and the relevant exchange. Specifically, Victory shall: (i) in the case of voting events, notify Me/Us in advance of the voting details and procedures, and, where practicable, facilitate the transmission of My/Our voting instructions; (ii) in the case of hard fork events, support the distribution of new assets in accordance with the exchange's guidelines and, where reasonably practicable, credit the new assets to My/Our account; (iii) in the case of airdrop events, ensure that eligible client virtual assets are credited to My/Our account proportionally and provide relevant notifications prior to the airdrop distribution. Victory shall ensure all relevant procedures comply with SFC regulatory requirements and provide transparent communication where reasonably practicable;
- (26) 除非及直至勝利證券收妥本人/吾等親筆簽署之終止協議通知書，並有合理充足時間處理，否則本協議之條款仍然有效。在本協議失效前，勝利證券按本協議之條款作出之任何行動，本人/吾等均須負責；及
- (26) The terms of this Agreement shall remain in full force and effect unless and until you receive, and have a reasonable time to act on, a notice of termination in writing duly signed by Me/Us, save that such termination will not release Me/Us or any of us from any liability under the terms of this Agreement in respect of any act performed by you pursuant to this Agreement before the expiry of such time; and
- (27) 本協議須受中華人民共和國香港特別行政區之法律規管及以之執行。
- (27) This Agreement shall be construed and governed by the laws of Hong Kong Special Administrative Region of The People's Republic of China.

同意及接納：
Confirmed and accepted by :

以下人士僅此見證：
In the presence of :

同意及接納：
勝利證券有限公司代表
Confirmed and accepted by :
Victory Securities Company Limited

客戶簽署
Signature of Client

見證人簽署
Signature of Witness

授權簽署
Authorized Signature

姓名
Name : _____
客戶賬號
Client No. : _____

姓名
Name : _____
中央註冊編號
CE No. : _____

姓名
Name : _____

附加風險披露聲明書

Additional Risk Disclosure Statement

買賣虛擬資產及虛擬資產相關產品的風險

Risk of Trading Virtual Assets and Virtual Assets-Related Products

- (a) 虛擬資產的風險極高，投資者應對有關產品保持審慎；

Virtual assets are highly risky and investors should exercise caution in relation to these products;

- (b) 虛擬資產根據法律可能會或可能不會被視為“財產”，而這項在法律上的不確定性或會影響客戶在該虛擬資產之權益的性質及可執行性；

A virtual asset may or may not be considered as “property” under the law, and such legal uncertainty may affect the nature and enforceability of a client’s interest in such virtual asset;

- (c) 發行人所發出的要約文件或產品資料尚未受到任何監管機構審查；

The offering documents or product information issued by the issuer have not been subject to scrutiny by any regulatory body;

- (d) 投資者賠償基金提供的保障不適用於涉及虛擬資產的交易（不論代幣的性質為何）；

The protection offered by the Investor Compensation Fund does not apply to transactions involving virtual assets (irrespective of the nature of the tokens);

- (e) 虛擬資產並非法定貨幣，即沒有獲得政府及有關當局的擔保；

A virtual asset is not legal tender, i.e., it is not backed by the government and authorities;

- (f) 虛擬資產交易可能不可逆轉，故此因欺詐性或意外交易而造成的損失可能無法追回；

Transactions in virtual assets may be irreversible, and, accordingly, losses due to fraudulent or accidental transactions may not be recoverable;

- (g) 虛擬資產的價值可能源自市場參與者持續地願意將法定貨幣轉換成為虛擬資產，這意味著如果某特定虛擬資產的市場消失的話，該虛擬資產可能會完全及永久地失去價值。無法保證目前接受虛擬資產作為付款方法的人士將來亦會繼續如常接受如此付款方法；

The value of a virtual asset may be derived from the continued willingness of market participants to exchange fiat currencies for a virtual asset, which means that the value of a particular virtual asset may be completely and permanently lost should the market for that virtual asset disappear. There is no assurance that a person who accepts a virtual asset as payment today will continue to accept such payment as usual in the future;

- (h) 由於虛擬資產相對於法定貨幣的價格存在波動性及不可預測性，故可能會在短時間內造成重大損失；

The volatility and unpredictability of the price of a virtual asset relative to fiat currencies may result in significant losses over a short period of time;

- (i) 法例及監管方面的改變可能會對虛擬資產的使用、儲存、轉移、兌換及價值構成不利影響；

Legislative and regulatory changes may adversely affect the use, storage, transfer, exchange and value of virtual assets;

- (j) 某些虛擬資產交易只有在獲得證監會持牌平台記錄及確認時（不一定是在客戶發出交易指示時），才可能會被視為已予執行；

Some virtual asset transactions may be deemed to be executed only when they are recorded and confirmed by an SFC-licensed platform, which may not necessarily be the time at which the client initiates the transaction;

- (k) 虛擬資產的性質令其承受著更高的欺詐或網絡攻擊風險；及

The nature of virtual assets exposes them to an increased risk of fraud or cyber-attack; and

- (l) 虛擬資產的性質意味著持有證監會牌照之交易平台所遭遇的技術困難可能會妨礙客戶就他們的虛擬資產進行交易。

The nature of virtual assets means that technological difficulties experienced by an SFC-licensed trading platform may prevent clients from dealing in their virtual assets.

買賣虛擬資產期貨交易所買賣基金的額外風險

Additional risk of Trading Virtual Asset Futures Exchange Traded Funds

- (m) 虛擬資產期貨交易所買賣基金涉及的風險（例如流通性不足、價格高度波動及潛在的市場操縱行為）可能會因相關虛擬資產的投機性質和期貨合約固有的槓桿作用而加劇；

The risks of the Virtual Asset Futures Exchange Traded Funds (e.g., insufficient liquidity, high price volatility and potential market manipulation) may be magnified by the speculative nature of the underlying virtual assets and the leverage inherent in futures contracts;

- (n) 由於相關虛擬資產難以估值，因此為投資者在對虛擬資產期貨交易所買賣基金進行可靠估值方面帶來重大挑戰；及

The difficulty of valuing the underlying virtual assets poses significant challenges for investors in reliably valuing virtual asset futures exchange traded funds; and

- (o) 有關交易所買賣基金之其他風險，請參閱衍生工具《附加風險披露聲明書》。

Please refer to the Derivative "Additional Risk Disclosure Statement" for other risk of exchange traded funds.

客戶確認明白買賣虛擬資產及虛擬資產相關產品的風險

Acknowledge the understanding of the risks associated with trading Virtual Assets and Virtual Assets-Related Products by Client

簽名 Signature: _____

姓名 Name: _____

賬戶號碼 Account No: _____

日期 Date: _____

<文義如有歧異，應以英文本為準>

<In the event of any inconsistencies or discrepancies between the English and Chinese versions, the English version shall prevail>

Risk Profile Questionnaire (Individual)

風險承受能力問卷(個人)

Name of Account Holder:

帳戶持有人姓名: _____

Client's A/C No:

客戶帳戶號碼: _____

This Risk Profile Questionnaire ("Questionnaire") is to capture your general personal circumstances and to assess your overall GENERAL attitude towards investment Risks as an investor. Only you can decide what risk/return trade-off you are comfortable with. This guide may help you to assess your tolerance for risk. The result of the questionnaire is based on the information of the Account Holder.

本風險承受能力問卷（以下簡稱「問卷」）旨在了解閣下的一般個人狀況，及評估閣下作為投資者整體上對投資風險的一般態度。只有閣下能夠決定那種程度的風險回報能令您安心，透過本問卷可助您評估自己面對風險的承受能力。本問卷以帳戶持有人之資料作出評估。

Investment Objectives 投資目標

Investment objectives are overall objectives for the entire Account and may be inconsistent with a particular holding and the Account's performance at any time.

投資目標是帳戶的整體目標，可能會與持倉及帳戶的表現有所不符。

☐ Income 收入 ☐ Growth 增長 ☐ Balanced 均衡 ☐ Hedging 對沖 ☐ Speculation 投機 ☐ Others 其他: _____

Risk Tolerance Level 風險承受程度

Please select the maximum level of risk that you are willing to take. (Please select either one)

請選出您所能承受的最大風險程度(只選一項)

☐ Low Risk 低度風險

☐ Medium Risk 中度風險

☐ High Risk 高度風險

Please choose the appropriate answer below 請選擇下列最適當答案

Q1. What is your age?

您的年齡介乎於?

☐ (a) 18 – 35

☐ (b) 36 – 50

☐ (c) 51 – 65

☐ (d) > 65

Q2. What is your education level?

您的教育程度是?

☐ (a) Primary level or below
小學程度或以下

☐ (b) Secondary level
中學程度

☐ (c) Tertiary/University level
預科或大學程度

Q3. How many years of experience do you have with investment products the value of which can fluctuate (including 'buy and hold' And active trading)? Investment products the value of which can fluctuate could include, for example stocks, unit trusts, foreign currencies, commodities, structured investment products, warrants, options, futures, investment-linked insurance plans. 您有多少年投資於價值波動之投資產品的經驗 (包括購入後長期持有及經常性買賣投資產品)? 價值波動之投資產品的例子包括股票、單位信託基金、外幣、商品、結構性投資產品、認股權證、期權、期貨、投資相連保單等。

☐ (a) No experience or Less than 1 year
沒有經驗或少過 1 年

☐ (b) Between 1 and 3 years
1 至 3 年

☐ (c) Over 3 years
多過 3 年

Q4. Do you have any investment experience or knowledge of the below products? (You may select more than 1 option)
您是否有以下任何產品的投資經驗或知識? (您可選擇多於一個選擇)

- ☐ (a) Cash, Deposit, Certificates of Deposit, capital protected products, HKSAR Government Bond.
現金、存款、存款證、保本產品、香港政府債券。
- ☐ (b) Stocks, Bonds, Equity or Bond Funds (including Mandatory Provident Funds, but not excluding money market funds), investment-linked insurance plans.
股票、債券、股票或債券基金 (包括強積金，但不包括貨幣市場基金)、投資相連保單。
- ☐ (c) Options, futures, warrants, hedge funds and other structured products such as equity linked note/investment.
期權、期貨、認股權證、對沖基金。

Q5. Over a period of time the value of investments can rise and fall, this is called fluctuation. Generally, the higher the investment risk the higher the potential fluctuation but also the higher the potential returns. On the other hand, the lower the investment risk the lower the potential fluctuation but also the lower the potential returns. What level of fluctuation would you generally be comfortable with?

在一段時間之內，投資價值可升可跌，我們稱之為波動。一般而言，風險愈高的投資，其潛在波動愈大，但潛在回報亦愈高。相反，風險愈低的投資，其潛在波動愈小，但潛在回報亦相對較低。在一般情況下，您會願意投資於波動程度多大的投資產品?

- ☐ (a) Fluctuates under -30% and over +30% 波動多於 -30% 至 +30%
- ☐ (b) Fluctuates between -30% and +30% 波動於 -30% 至 +30%
- ☐ (c) Fluctuates between -15% and +15% 波動於 -15% 至 +15%

Q6. How much of your investments would you require to liquidate to meet liquidity need for an unforeseen event?
您有多需要將投資項目變現，來滿足對突發事件的流動資金需要?

- ☐ (a) I would not have to sell any of my investments.
我不一定會出售任何投資。
- ☐ (b) I would sell no more than 30% of my investments.
我會出售不多於 30% 的投資。
- ☐ (c) I would sell more than 30% but less than 50% of my investments.
我會出售多於 30% 但少於 50% 的投資。
- ☐ (d) I would sell more than 50% of my investments.
我會出售 50% 以上的投資。

Q7. It is generally true that the longer the investment horizon, the higher the risk an investor can tolerate, and the values of investment products will fluctuate. What time horizon would you generally be comfortable with when investing in investment products? Please refer to Question 3 for examples of such products.

在一般情況下，投資的年期越長，可承受的風險越高，而投資產品的價值亦會波動。當投資於產品時，您會願意接受下列哪項投資年期? 有關投資產品的例子，請參閱問題 3。

- ☐ (a) over 3 years 多過 3 年
- ☐ (b) Between 1 and 3 years 1 至 3 年
- ☐ (c) Less than 1 year 少過 1 年

Q8. The approximate percentage of your total assets invested in your investment portfolio is:
您投放在投資組合的資金約佔總資產的百份比為：

- ☐ (a) below 20% 低於 20%
- ☐ (b) between 20% and 30% 介乎於 20% 至 30%
- ☐ (c) between 30% and 50% 介乎於 30% 至 50%
- ☐ (d) over 50% 高於 50%

Total Score 總分數
Risk Tolerance Analysis 風險承受能力分析

Total Score 總分數	< 40	41 - 70	> 70
Risk Tolerance Level 風險承受程度	☐ Low Risk 低度風險	☐ Medium Risk 中度風險	☐ High Risk 高度風險
Risk Appetite 風險偏好	Conservative <u>保守型</u>	Steady Growth/Balance <u>穩健型/平衡型</u>	Growth/Aggressive <u>增長型/進取型</u>
Investor Characteristics 投資者特徵	You are willing to accept low risk. In return, you understand that You will receive low return. 閣下願意承受低度的風險，亦明白會接受比較保守的回報。	You are willing to accept medium risks in exchange for some potential returns over the medium to long term. 閣下願意承受中度的風險，於中長線換取潛在回報。	You are willing to accept very high risks to maximize your potential return over the long term. You understand that you may lose a significant part or all of your capital. 閣下願意承受高度的風險，於長線換取最大的潛在回報。閣下亦明白到有可能招致損失大部份或全部本金。

Disclaimer 免責聲明

- The results of this questionnaire are derived from the information that you have provided to Victory Securities Company Limited ("Victory" and on certain generally accepted assumptions and reasonable estimates. Calculations and values used in this questionnaire are used for illustration purpose only. "Victory" accepts no responsibility or liability as to the accuracy or completeness of the information containing in this questionnaire and/or the results.
本問卷的結果是從您向本公司提供的資料，並根據若干普遍接納的假設及合理估算而得出。本問卷採用的方法及取值僅供說明用途。本公司對本問卷所載資料及／或所得結果的準確性或完整性並不負責或承擔任何法律責任。
- This questionnaire and the results only serve as a reference for your consideration, and are not an offer to sell a solicitation for an offer to buy any financial products and services and they should not be considered as investment advice or recommendation.
本問卷及所得結果僅供您參考，並非購買或出售任何金融產品及服務的要約或招攬，亦不應被視為投資意見或推薦。
- Please be reminded that any failure to fully disclose all or any of your personal circumstances (e.g. financial situation), inaccurate, incomplete or outdated information may affect our assessment of your attitude and capacity for investment risks. If there is any change in circumstances which may affect your answer(s) to any question in this questionnaire, we strongly recommend that you should complete this questionnaire again.
請注意，倘若您未能全面披露所有或任何有關您的個人狀況（如財務狀況），不正確、不完整或過時的資料可能影響本公司評估您對投資風險的態度及承受能力。如您的狀況出現變動而可能影響本問卷中任何問題的答案，我們極力建議您再次填寫本問卷。

Customer Declaration 客戶聲明

I hereby declare that the information I have provided in this form is in all respects true, accurate and complete and agree that my investment risk tolerance analysis is correctly stated above.

本人(等)謹此聲明：本人(等)為本問卷所提供資料為真實、正確及全面，並同意上述的投資風險承受能力分析為正確。

Customer's Signature 客戶簽署：

Customer's Name 客戶姓名

Date 日期:

虛擬資產知識及經驗問卷

Virtual Assets Knowledge and Experience Questionnaire

就虛擬資產¹及虛擬資產相關產品² (統稱「虛擬資產」)而言，閣下是否有下列知識及/或經驗？

For virtual assets¹ and VA-related products² (Collectively, the “virtual assets”), do you have any of the following knowledge and/or experience?

請選擇適用之選項。

Please choose the applicable option(s).

1. 已獲得虛擬資產相關行業認證或完成虛擬資產相關學位/文憑課程：

Has attained VA related industry certifications or completing virtual assets related degrees / diploma courses:

☐ 是 Yes

☐ 否 No

2. 曾接受有關虛擬資產的培訓或出席有關短期課程：

Has undergone training or attended short courses on virtual assets:

☐ 是 Yes

☐ 否 No

3. 現時或過往與虛擬資產有關的工作經驗是：

Has current or previous work experience related to virtual assets:

☐ 沒有

None

☐ 1-3 年

1-3 years

☐ 多過 3 年

Over 3 years

4. 過去三年內曾就任何虛擬資產進行下列次數的交易：

Has executed the following number of transactions on any virtual assets within the past three years:

☐ 沒有

None

☐ 1-4

1-4

☐ 5 或以上

5 or above

上述資訊僅作進行客戶盡職審查並評估持倉限制之用。客戶還須完成並通過虛擬資產知識測試，方可進行虛擬資產的交易操作。The above information is only used for customer due diligence and assessment of position limits. Customers shall additionally complete and pass the Virtual Assets Knowledge Test before they can trade virtual assets.

¹ 對“虛擬資產”的提述，指以數碼形式來表達價值的資產，其形式可以是數碼代幣（如功能型代幣、穩定幣或以證券或資產作為支持的代幣）、任何其他虛擬商品、加密資產或其他本質相同的資產，不論該等資產是否構成《證券及期貨條例》所界定的“證券”或“期貨合約”，但不包括由中央銀行發行以數碼形式來表達的貨幣。

“Virtual assets” (the “VA”) means digital representations of value which may be in the form of digital tokens (such as utility tokens, stablecoins or security or asset-backed tokens), any other virtual commodities, crypto assets or other assets of essentially the same nature, irrespective of whether they amount to “securities” or “futures contracts” as defined under the SFO, but excludes digital representations of fiat currencies issued by central banks.

² “虛擬資產相關產品”指符合以下說明的投資產品：(a) 其主要投資目標或策略為投資於虛擬資產；(b) 其價值主要源自虛擬資產的價值及特點；或(c) 跟蹤或模擬與虛擬資產的表現緊密吻合或相應的投資結果或回報。

“VA-related products” refers to investment products which: (a) have a principal investment objective or strategy to invest in virtual assets; (b) derive their value principally from the value and characteristics of virtual assets; or (c) track or replicate the investment results or returns which closely match or correspond to virtual assets.

虛擬資產知識測試

Virtual Assets Knowledge Test

請剔選最適當答案。 Please tick the most appropriate answer.

1. 虛擬資產價格波動的影響因素包括但不限於？

What are the factors affecting the price volatility of virtual assets including but not limited to?

- ☐ A. 監管變化
Regulatory changes
- ☐ B. 整體市場情緒的變化
Changes in overall market sentiment
- ☐ C. 對虛擬資產接受程度的變化
Changes in acceptance of virtual assets
- ☐ D. 以上皆包括
All of the above

2. 相對於傳統金融市場的交易平台，不受監管的虛擬資產交易平台是否更容易遭受市場操縱？

Are unregulated virtual asset trading platforms more susceptible to market manipulation compared to trading platforms in traditional financial markets?

- ☐ A. 是 Yes
- ☐ B. 否 No

3. 以下哪一項有關虛擬資產錢包的描述是正確的？

Which of the following statements about virtual asset wallets is correct?

- ☐ A. 冷錢包以離線方式儲存虛擬資產的私鑰，熱錢包是指連接網絡的虛擬資產儲存方式；相對來說，冷錢包安全性較高。
Cold wallets store the private keys offline, **Hot wallets** refers to the storage method of virtual assets connected to the network; Relatively speaking, **Cold wallets** offer better protection for virtual assets.
- ☐ B. 熱錢包以離線方式儲存虛擬資產的私鑰，冷錢包是指連接網絡的虛擬資產儲存方式；相對來說，熱錢包安全性較高。
Hot wallets store the private keys offline, **Cold wallets** refers to the storage method of virtual assets connected to the network; Relatively speaking, **Hot wallets** offer better protection for virtual assets.
- ☐ C. 冷錢包和熱錢包沒有區別。
There is **no difference** between Cold wallet and Hot wallet.

4. 是否全球所有虛擬資產行業的服務提供者都受到嚴格的監管？

Are all service providers in the global virtual asset industry subject to strict regulations?

- ☐ A. 是 Yes
- ☐ B. 否 No

5. 對於虛擬資產而言，下列哪一種情況能為投資者在網路攻擊下提供更多保障？

Regarding virtual assets, in which of the following situations do provide more protection to investors under cyberattack?

- ☐ A. 在受監管的虛擬資產交易平台交易。
Trading on regulated virtual asset trading platforms.
- ☐ B. 在不受監管的虛擬資產交易平台交易。
Trading on unregulated virtual asset trading platforms.

6. “虛擬貨幣市場是全年無休，因此虛擬貨幣可以 24 小時交易”，以上對於虛擬貨幣市場的描述是否正確？

“The cryptocurrency market is open year-round, so cryptocurrencies can be traded 24 hours a day.” Is the above description of the cryptocurrency market correct?

- ☐ A. 是 Yes
- ☐ B. 否 No

7. 以下哪一項有關虛擬資產的描述是正確的？

Which of the following statements about virtual asset is correct?

- ☐ A. 場外交易市場的虛擬資產一般都是以匿名方式買賣，因此通常會引致較高的洗錢及恐怖分子資金籌集風險。
Virtual assets on **over-the-counter markets** are generally bought and sold **anonymously**, which often **leads** to higher risks of money laundering and terrorist financing.
- ☐ B. 所有虛擬資產都是以實名方式買賣，因此不會引致較高的洗錢及恐怖分子資金籌集風險。
All Virtual assets **do not result** in higher money laundering and terrorist financing risks as all of them are traded under **real names**.

8. 不受規管的加密貨幣產品交易潛在的風險包括但不限於？

What are the **potential risks** of **unregulated cryptocurrency offerings** including but not limited to?

- ☐ A. 違約風險 Default risk
- ☐ B. 欺詐風險 Fraud risk
- ☐ C. 失竊風險 Theft risk
- ☐ D. 以上皆包括 All of the above

9. 以下哪一項有關虛擬資產流動性的描述是正確的？

Which of the following statements about the liquidity of a virtual assets is correct?

- ☐ A. 所有虛擬資產都沒有流動性。 All virtual assets are illiquid.
- ☐ B. 部分虛擬資產的規模及用戶數量並不大，交投也不活躍，容易構成流動性不足。
The scale and number of users of some virtual assets are not large, and trading may not be active, which can easily lead to insufficient liquidity.
- ☐ C. 所有虛擬資產跟股票一樣有充足流動性。 All virtual assets have sufficient liquidity like stocks.

10. 投資者在投資虛擬資產前需要考慮的事項包括但不限於？

What do investors need to consider before investing in virtual assets include but are not limited to?

- ☐ A. 查核交易平台是否持有證監會牌照。
Check whether the trading platforms are licensed by the Securities and Futures Commission (SFC).
- ☐ B. 考慮自身的風險承受能力。
Consider your own risk tolerance.
- ☐ C. 深入了解虛擬資產的性質、運作及風險。
Understand nature, operations and risks of virtual assets.
- ☐ D. 以上皆是。
All of the above.

本人確認親自完成虛擬資產知識及經驗問卷及測試，並明白如有需要將按貴公司要求完成有關虛擬資產的培訓，方可作有關虛擬資產的交易。

I hereby confirm that I have finished the Virtual Assets Knowledge and Experience Questionnaire and Test on my own, and understood that I may be required to finish training on virtual assets upon the Company's demand before trading virtual assets.

簽名 Signature: _____

姓名 Name: _____

賬戶號碼 Account No: _____

日期 Date: _____